

Robert J. Feinstein  
PACHULSKI STANG ZIEHL &  
JONES LLP  
780 Third Avenue, 34<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 561-7700  
Facsimile: (212) 561-7777  
E-Mail: rfeinstein@pszjlaw.com

*Counsel for Shang Peng Gao  
Ke Inc. SEZC and SPGK Pte Ltd*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ascentra Holdings, Inc. (In Official Liquidation),  
Debtor in a Foreign Proceeding.<sup>1</sup>

Case No. 21-11854 (DSJ)

Chapter 15

**NOTICE OF APPEARANCE AND REQUEST  
FOR SERVICE PURSUANT TO FED. R. BANKR. P. 2002**

**PLEASE TAKE NOTICE** that Shang Peng Gao Ke Inc. SEZC (“SPGK Cayman”) and SPGK Pte Ltd (“SPGK Singapore,” and together with SPGK Cayman, “SPGK”), by and through their undersigned counsel, Pachulski Stang Ziehl & Jones LLP (“PSZJ”). PSZJ hereby enters its appearance pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and request that the undersigned be added to the official mailing matrix and service lists in this case. PSZJ requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and section 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or required to be given in this chapter 15 case and copies of all papers served or required to be served in this

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<sup>1</sup> The Debtor’s company registration number is 283719. The Debtor’s registered office is c/o JTC (Cayman) Ltd., 94 Solaris Avenue, Camana Bay, Grand Cayman, KY1-1204 Cayman Islands.

chapter 15 case, including but not limited to, all notices (including those required by Bankruptcy Rule 2002), reports, pleadings, motions, applications, lists, and all other matters arising herein or in any related adversary proceeding, be given and served upon SPGK through service upon PSZJ at the addresses, telephone, and facsimile numbers set forth below:

Robert J. Feinstein  
PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 34<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 561-7700  
Facsimile: (212) 561-7777  
E-Mail: [rfeinstein@pszjlaw.com](mailto:rfeinstein@pszjlaw.com)

**PLEASE TAKE FURTHER NOTICE** that neither this Notice (the “Notice”) nor any later appearance, pleading, claim, or suit shall constitute a waiver of (i) the right to have an Article III judge adjudicate in the first instance any case, proceeding, matter or controversy as to which a bankruptcy judge may not enter a final order or judgement consistent with Article III of the United States Constitution, (ii) the right to have final orders in non-core matters entered only after de novo review by a District Judge, (iii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding related to this case, (iv) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (v) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (vi) any election of remedy, or (vii) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved .

Dated: June 30, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Robert J. Feinstein

Robert J. Feinstein  
780 Third Avenue, 34<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 561-7700  
Facsimile: (212) 561-7777  
E-Mail: [rfeinstein@pszjlaw.com](mailto:rfeinstein@pszjlaw.com)

*Counsel for Shang Peng Gao Ke Inc. SEZC  
and SPGK Pte Ltd*

**CERTIFICATE OF SERVICE**

I, La Asia S. Canty, am over the age of eighteen years, and am employed by Pachulski Stang Ziehl & Jones LLP. I am not a party to the within action; my business address is 780 Third Avenue, 34th Floor, New York, New York 10017-2024.

On June 30, 2023, I caused a true and correct copy of the *Notice of Appearance and Request For Service Pursuant to Fed. R. Bankr. P. 2002* to be served via electronic mail and/or First Class US Mail upon the parties set forth on the service list annexed hereto as **Exhibit 1**.

/s/ La Asia S. Canty  
La Asia S. Canty

**EXHIBIT 1**

**Via First Class Mail and/or Electronic Mail**

Office of the United  
States Trustee, Region 2  
U.S. Federal Office Building  
201 Varick Street, Suite 1006  
New York, NY 10014  
[ustpregion02.nyecf@usdoj.gov](mailto:ustpregion02.nyecf@usdoj.gov)

INTL Media Holdings, LLC  
1 Park Plaza, Suite 800  
Irvine, CA 92614  
[martinjmatthews@outlook.com](mailto:martinjmatthews@outlook.com)

Martin J. Matthews  
1 Park Plaza, Suite 800  
Irvine, CA 92614  
[martinjmatthews@outlook.com](mailto:martinjmatthews@outlook.com)

Mari B. Matthews  
1570 Via Corsica  
Laguna Beach, CA 92651-1333  
[maribmatthews@outlook.com](mailto:maribmatthews@outlook.com)

IR-P Holdings, Inc. c/o Crowe Cayman Ltd.  
94 Solaris Avenue, Camana Bay  
Grand Cayman, Cayman Islands  
[Graham.robinson@crowe.com](mailto:Graham.robinson@crowe.com)

Ryunosuke Yoshida  
Room 703, 7th Floor, Block B,  
Harbourfront Horizon, 8 Hung Luen Road  
Hung Hom Bay, Kowloon, Hong Kong  
[ryu@tiraworks.com](mailto:ryu@tiraworks.com)

Yoshio Matsuura  
96 Somerset Road, #09-13  
Singapore 238163  
[webdream@abox4.so-net.ne.jp](mailto:webdream@abox4.so-net.ne.jp)

Alex Oliva  
3741 Brilliant Place  
Los Angeles, CA 90065  
[aoliva62@gmail.com](mailto:aoliva62@gmail.com)

Ryosuke Kojima  
313 St. Vincent  
Irvine, CA 92618  
[raspberrypark@gmail.com](mailto:raspberrypark@gmail.com)

Jeffrey Boshears  
2332 Baypointe Drive  
Newport Beach, CA 92660  
[jd.sdco@gmail.com](mailto:jd.sdco@gmail.com)

Ever Innovation, Inc.  
400 Spectrum Center Dr., Suite 1900  
Irvine, CA 92618  
[masami@ever-innovation.com](mailto:masami@ever-innovation.com)  
[aaron@morfairlaw.com](mailto:aaron@morfairlaw.com)

Exigo Office, Inc.  
Attn: Justin White, Jay Boyer  
1600 Viceroy Drive, Suite 125  
Dallas, TX 75235  
[jwhite@exigo.com](mailto:jwhite@exigo.com)  
[jayb@exigo.com](mailto:jayb@exigo.com)

Theodore Sanders  
22441 Canyon Crest Drive  
Mission Viejo, CA 92692  
[ts@asianoffshoreservices.com](mailto:ts@asianoffshoreservices.com)

Planet Payment, Inc.  
Attn: Mr. Caspar Branson  
670 Long Beach Blvd.  
Long Beach, NY 11561  
[casparr.branson@planetpayment.com](mailto:casparr.branson@planetpayment.com)  
[plevine@planetpayment.com](mailto:plevine@planetpayment.com)

Allegaert Berger & Vogel LLP  
Attn: Richard L. Crisona  
111 Broadway, 20th Floor  
New York, NY 10006  
[rcrisona@abv.com](mailto:rcrisona@abv.com)

Asian Offshore Services  
300 Spectrum Center Dr., Suite 400  
Irvine, CA 92618  
[ts@asianoffshoreservices.com](mailto:ts@asianoffshoreservices.com)

AOS Property Ventures  
HEC International, LLC  
300 Spectrum Center Dr., Suite 400  
Irvine, CA 92618  
[ts@asianoffshoreservices.com](mailto:ts@asianoffshoreservices.com)

HEC International, Ltd. c/o JTC (Cayman) Ltd.  
94 Solaris Avenue, Camana Bay  
Grand Cayman, KY1-1204  
Cayman Islands  
[Graham.robinson@crowe.com](mailto:Graham.robinson@crowe.com)

iHealthScience, LLC  
c/o The Corporation Trust Company  
Corporation Trust Center  
1209 Orange Street  
Wilmington, DE 19801  
[Graham.robinson@crowe.com](mailto:Graham.robinson@crowe.com)

Milbank LLP  
Attn: Adam Fee, Ben Nicholson, David Jonas  
2029 Century Park East, 33rd Floor  
Los Angeles, CA US 90067-3019  
[AFee@milbank.com](mailto:AFee@milbank.com)  
[BNicholson@milbank.com](mailto:BNicholson@milbank.com)  
[DJonas@milbank.com](mailto:DJonas@milbank.com)

Pillsbury Winthrop Shaw Pittman LLP  
Attn: John A Pintarelli  
31 West 52nd Street  
New York, NY 10019  
[john.pintarelli@pillsburylaw.com](mailto:john.pintarelli@pillsburylaw.com)

Pillsbury Winthrop Shaw Pittman LLP  
Attn: Claire K. Wu  
725 South Figueroa Street, 36<sup>th</sup> Floor  
Los Angeles, CA 90017  
[claire.wu@pillsburylaw.com](mailto:claire.wu@pillsburylaw.com)